IN THE CIRCUIT COURT OF THE NINETEENTH JUDICIAL CIRCUIT
LAKE COUNTY, ILLINOIS

IN RE THE ☐ MARRIAGE ☐ PARENTAGE)
☐ SUPPORT ☐ ALLOCATION OF PARENTAL)
☐ CIVIL UNION RESPONSIBILITIES)
)
_____)
)
vs.) Gen No. _____
)
)
_____)
)

SETTLEMENT CONFERENCE MEMORANDUM

The ☐ Petitioner ☐ Respondent ☐ Other Party _____ presents the following information:

Date Action Filed:_____ Date of Trial or Judgment: _____

Date of Settlement Conference:_____ Date of Prior Settlement Conference:_____

Date of Marriage/ Civil Union:_____ Date of Separation:_____

Ages of Children:_____ Health issues of Children:_____

_____

Parenting Plan has been entered by the court: ☐ Yes ☐ No _____ (date)

The parties have attended mediation: ☐ Yes ☐ No _____ (date)

Petitioner	**Respondent**
Name:	Name:
Age:	Age:
Residence: (city/state)	Residence: (city/state)
Attorney:	Attorney:
Health:	Health:
Education:	Education:
Employer: How Long:	Employer: How Long:
Occupation:	Occupation:
All Gross Income per year:	All Gross Income per year:

KNOWN DISPUTED ISSUES: (ISSUES NOT CHECKED WILL BE DEEMED UNDISPUTED)

- ☐ Dissolution
- ☐ Maintenance
- ☐ Child Support
- ☐ Child Related Expenses
- ☐ §513 Expenses
- ☐ Allocation of Significant Decision-Making Responsibilities
- ☐ Parenting Time
- ☐ Relocation
- ☐ Dissipation
- ☐ Whether property Marital or Non-Marital
- ☐ Value of Property
- ☐ Division of Assets/Property
- ☐ Disposition of Debts
- ☐ Reimbursement
- ☐ Amount of Income H ☐ W ☐
- ☐ Attorneys' Fees
- ☐ Contribution to Attorneys' Fees
- ☐ Other (specify) _____

The parties shall attach a brief description of each issue in dispute and the settlement position for each issue not to exceed 5 single sided pages in total. Any other supporting documentation and/or case law a party intends to rely upon at the settlement conference shall be served upon the opposing party or their counsel 2 days prior to the settlement conference and shall not be attached to the settlement conference memorandum. With leave of court, additional supporting documentation shall be provided to the court not less than 2 days prior to the settlement conference.

OTHER ATTACHMENTS/EXHIBITS:

- ☐ Petitioner's Balance Sheet (see website)
- ☐ Petitioner's Comprehensive Financial Affidavit
- ☐ A list of all pending Petitions/Motions
- ☐ Respondent's Balance Sheet (see website)
- ☐ Respondent's Comprehensive Financial Affidavit

LEAVE OF COURT IS REQUIRED TO SUBMIT ANY OTHER ATTACHMENTS.

Prepared by:

Name: _____ Pro Se ☐

Address: _____

City: _____ State: _____

Phone: _____Zip Code: _____

ARDC #: _____

E-mail address: _____

CASE NAME:_____ CASE NO._____DATE:_____

ASSET/DEBT ALLOCATION PROPOSAL

PRESENTED BY:

MARITAL ASSETS AND DEBTS:

ORDINARY (NON-RETIREMENT) MARITAL ASSETS	GROSS VALUE	LIEN	NET VALUE	PETITIONER	RESPONDENT
		TOTAL			
		PERCENTAGE			

MARITAL DEBTS			AMOUNT	PETITIONER	RESPONDENT
		TOTAL			
		PERCENTAGE			

MARITAL RETIREMENT ASSETS	GROSS VALUE	LIEN	NET VALUE	PETITIONER	RESPONDENT
		TOTAL			
		PERCENTAGE			

SUMMARY OF ALL MARITAL ASSETS AND DEBTS	AMOUNT	PETITIONER	RESPONDENT
Total Ordinary Assets			
Total Debts			
Total Tax Deferred Assets			
TOTAL			

OVERALL PERCENTAGE DISTRIBUTION OF NET MARITAL ESTATES

CASE NAME:_____ CASE. NO._____DATE:_____

ASSET/DEBT ALLOCATION PROPOSAL

PRESENTED BY:

MARITAL ASSETS AND DEBTS:

ORDINARY (NON-RETIREMENT) NON-MARITAL ASSETS	GROSS VALUE	LIEN	NET VALUE	PETITIONER	RESPONDENT
		TOTAL			
		PERCENTAGE			

NON-MARITAL DEBTS			AMOUNT	PETITIONER	RESPONDENT
		TOTAL			
		PERCENTAGE			

NON-MARITAL TAX DEFERRED ASSETS	GROSS VALUE	LIEN	NET VALUE	PETITIONER	RESPONDENT
		TOTAL			
		PERCENTAGE			

SUMMARY OF ALL MARITAL NON-MARITAL ASSETS AND DEBTS	AMOUNT	PETITIONER	RESPONDENT
Total Ordinary Assets			
Total Debts			
Total Tax Deferred Assets			
TOTAL			

OVERALL PERCENTAGE DISTRIBUTION OF NET NON-MARITAL ESTATES